

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2020

REGISTRATION NO: 27379
BONDS ISSUED BY: City of Carterville
AMOUNT OF ISSUE: \$500,000.00 (Refunding Series 2020) COUNTY: Jasper
DATE OF ISSUE: June 08, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$235,000 of the District's General Obligation Bonds Series 2013, and \$265,000 of the District's General Obligation Bonds, Series 2014.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$50,000.00	03/01/2021
3.00000%	\$50,000.00	03/01/2022
3.00000%	\$55,000.00	03/01/2023
3.00000%	\$60,000.00	03/01/2024
3.15000%	\$60,000.00	03/01/2025
3.15000%	\$60,000.00	03/01/2026
3.15000%	\$60,000.00	03/01/2027
3.15000%	\$70,000.00	03/01/2028
3.15000%	\$35,000.00	03/01/2029

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas
INTEREST PAYABLE: March 1 and September 1
BY: Security Bank of Kansas City, Kansas City, Kansas
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: McLiney and Company, a division of SAMCO Capital Markets, Inc., Mission, Kansas
PURCHASE PRICE: \$502,456.75
INTEREST RATE: 3.00403%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable