

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2020

REGISTRATION NO: 27378
BONDS ISSUED BY: Blair Oaks R-II School District
AMOUNT OF ISSUE: \$5,000,000.00 (Series 2020) COUNTY: Cole
(remainder of \$14,000,000 authorized)
DATE OF ISSUE: May 27, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new high school; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$475,000.00	03/01/2026
5.00000%	\$650,000.00	03/01/2027
5.00000%	\$700,000.00	03/01/2028
5.00000%	\$750,000.00	03/01/2029
5.00000%	\$775,000.00	03/01/2030
	\$800,000.00	03/01/2031 *
	\$850,000.00	03/01/2032 *
5.00000%	\$1,650,000.00	03/01/2032

ARE BONDS CALLABLE: THE SERIES 2020 BONDS maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$5,771,896.25
INTEREST RATE: 3.02886%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$111,317,104.00
INDEBTEDNESS: (Including this issue) \$16,127,023.00
NOTICE OF ELECTION: Published in the News Tribune newspaper on March 20 and 31, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 1,125 No - 323
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable