

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 01, 2020

REGISTRATION NO: 27374

BONDS ISSUED BY: Odessa R-VII School District

AMOUNT OF ISSUE: \$6,465,000.00 (Refunding Series 2020)

COUNTY: Lafayette

DATE OF ISSUE: May 07, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$6,550,000 of the District's General Obligation Refunding Bonds, Series 2012.

Rate of Interest	Amount	Maturity
2.00000%	\$500,000.00	03/01/2022
2.00000%	\$650,000.00	03/01/2023
2.00000%	\$1,275,000.00	03/01/2024
2.00000%	\$1,350,000.00	03/01/2025
2.00000%	\$1,000,000.00	03/01/2026
2.00000%	\$1,450,000.00	03/01/2027
2.00000%	\$240,000.00	03/01/2028

ARE BONDS CALLABLE: The Series 2020 Bonds are not subject to optional redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,570,907.85

INTEREST RATE: 1.64937%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable