

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 01, 2020

REGISTRATION NO: 27374  
BONDS ISSUED BY: Odessa R-VII School District  
AMOUNT OF ISSUE: \$6,465,000.00 (Refunding Series 2020) COUNTY: Lafayette  
DATE OF ISSUE: May 07, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$6,550,000 of the District's General Obligation Refunding Bonds, Series 2012.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$500,000.00	03/01/2022
2.00000%	\$650,000.00	03/01/2023
2.00000%	\$1,275,000.00	03/01/2024
2.00000%	\$1,350,000.00	03/01/2025
2.00000%	\$1,000,000.00	03/01/2026
2.00000%	\$1,450,000.00	03/01/2027
2.00000%	\$240,000.00	03/01/2028

ARE BONDS CALLABLE: The Series 2020 Bonds are not subject to optional redemption.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$6,570,907.85  
INTEREST RATE: 1.64937%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable