

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 20, 2020

REGISTRATION NO: 27371
BONDS ISSUED BY: Branson Reorganized School District No. 4
AMOUNT OF ISSUE: \$6,025,000.00 (Refunding Series 2020) COUNTY: Taney

DATE OF ISSUE: May 11, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$6,165,000 of the District's General Obligation Refunding Bonds, Series 2014.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$2,500,000.00	03/01/2021
4.00000%	\$2,680,000.00	03/01/2022
3.00000%	\$150,000.00	03/01/2025
3.00000%	\$695,000.00	03/01/2028

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$6,237,938.55

INTEREST RATE: 1.83103%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable