

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 20, 2020

REGISTRATION NO: 27370

BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$10,790,000.00 (Refunding Series 2020)

COUNTY: St. Louis

DATE OF ISSUE: April 30, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$1,175,000 of the District's General Obligation Bonds, Series 2011, and \$10,715,000 of the District's General Obligation Refunding and Improvement Bonds, Series 2012.

Rate of Interest	Amount	Maturity
4.00000%	\$1,800,000.00	03/01/2021
4.00000%	\$1,115,000.00	03/01/2022
4.00000%	\$475,000.00	03/01/2025
4.00000%	\$925,000.00	03/01/2026
4.00000%	\$1,000,000.00	03/01/2027
4.00000%	\$500,000.00	03/01/2028
4.00000%	\$625,000.00	03/01/2029
4.00000%	\$2,100,000.00	03/01/2030
4.00000%	\$2,250,000.00	03/01/2031

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$12,028,888.65

INTEREST RATE:

2.11990%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable