

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 20, 2020

REGISTRATION NO: 27370  
BONDS ISSUED BY: Ritenour School District  
AMOUNT OF ISSUE: \$10,790,000.00 (Refunding Series 2020) COUNTY: St. Louis

DATE OF ISSUE: April 30, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$1,175,000 of the District's General Obligation Bonds, Series 2011, and \$10,715,000 of the District's General Obligation Refunding and Improvement Bonds, Series 2012.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$1,800,000.00	03/01/2021
4.00000%	\$1,115,000.00	03/01/2022
4.00000%	\$475,000.00	03/01/2025
4.00000%	\$925,000.00	03/01/2026
4.00000%	\$1,000,000.00	03/01/2027
4.00000%	\$500,000.00	03/01/2028
4.00000%	\$625,000.00	03/01/2029
4.00000%	\$2,100,000.00	03/01/2030
4.00000%	\$2,250,000.00	03/01/2031

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$12,028,888.65  
INTEREST RATE: 2.11990%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable