

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 19, 2020

REGISTRATION NO: 27361
BONDS ISSUED BY: Pierce City R-VI School District
AMOUNT OF ISSUE: \$3,055,000.00 (Refunding series 2020)

COUNTY: Lawrence, Newton,
and Barry

DATE OF ISSUE: April 01, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$3,100,000 of the District's General Obligation
Refunding Bonds, Series 2015.

Rate of Interest	Amount	Maturity
2.00000%	\$250,000.00	03/01/2021
2.00000%	\$255,000.00	03/01/2022
2.00000%	\$265,000.00	03/01/2023
2.00000%	\$275,000.00	03/01/2024
2.00000%	\$280,000.00	03/01/2025
2.00000%	\$300,000.00	03/01/2026
2.00000%	\$300,000.00	03/01/2027
2.00000%	\$300,000.00	03/01/2028
2.00000%	\$340,000.00	03/01/2029
2.00000%	\$340,000.00	03/01/2030
2.00000%	\$150,000.00	03/01/2031

ARE BONDS CALLABLE: THE SERIES 2020 BONDS maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,118,953.65

INTEREST RATE: 1.62577%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable