

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 19, 2020

REGISTRATION NO: 27360
BONDS ISSUED BY: Dexter R-XI School District
AMOUNT OF ISSUE: \$5,075,000.00 (Refunding Series 2020A) COUNTY: Stoddard

DATE OF ISSUE: March 30, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$5,225,000 of the District's General Obligation Bonds, Series 2015.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|----------------|-----------------|
| 2.00000% | \$1,000,000.00 | 03/01/2022 |
| 2.00000% | \$665,000.00 | 03/01/2023 |
| 2.00000% | \$750,000.00 | 03/01/2024 |
| 2.00000% | \$750,000.00 | 03/01/2025 |
| 2.00000% | \$1,000,000.00 | 03/01/2026 |
| 2.00000% | \$910,000.00 | 03/01/2027 |

ARE BONDS CALLABLE: The Series 2020A bonds shall not be subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,243,790.70

INTEREST RATE: 1.23054%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable