

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 18, 2020

REGISTRATION NO: 27358
BONDS ISSUED BY: North St. Francois County R-I School District
AMOUNT OF ISSUE: \$4,945,000.00 (Refunding Series 2020)

COUNTY: St. Francois,
Jefferson, and Ste.
Genevieve

DATE OF ISSUE: April 02, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$5,100,000 of the District's General Obligation Bonds,
Series 2013.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$640,000.00	03/01/2023
2.00000%	\$1,260,000.00	03/01/2024
2.00000%	\$1,235,000.00	03/01/2025
2.00000%	\$1,210,000.00	03/01/2026
2.00000%	\$600,000.00	03/01/2027

ARE BONDS CALLABLE: The Series 2020 Bonds are not subject to optional redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,119,118.95

INTEREST RATE: 1.25373%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable