

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 17, 2020

REGISTRATION NO: 27357
BONDS ISSUED BY: Elsberry R-II School District
AMOUNT OF ISSUE: \$4,160,000.00 (Refunding Series 2020) COUNTY: Lincoln

DATE OF ISSUE: March 31, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$4,300,000 of the District's General Obligation Bonds, Series 2013.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 2.00000% | \$515,000.00 | 03/01/2022 |
| 2.00000% | \$515,000.00 | 03/01/2023 |
| 2.00000% | \$520,000.00 | 03/01/2024 |
| 2.00000% | \$530,000.00 | 03/01/2025 |
| 2.00000% | \$540,000.00 | 03/01/2026 |
| 2.00000% | \$555,000.00 | 03/01/2027 |
| 2.00000% | \$565,000.00 | 03/01/2028 |
| 2.00000% | \$420,000.00 | 03/01/2029 |

ARE BONDS CALLABLE: The Series 2020 Bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,317,622.05

INTEREST RATE: 1.26560%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable