

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 17, 2020

REGISTRATION NO: 27356
BONDS ISSUED BY: Lincoln County R-III School District
AMOUNT OF ISSUE: \$8,180,000.00 (Refunding Series 2020A) COUNTY: Lincoln, Montgomery,
and Warren

DATE OF ISSUE: March 24, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$3,000,000 of the District's General Obligation Bonds,
Series 2012; and \$5,420,000 of the District's General Obligation Refunding Bonds,
Series 2015B.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$2,350,000.00	03/01/2023
2.00000%	\$3,000,000.00	03/01/2024
2.00000%	\$2,830,000.00	03/01/2025

ARE BONDS CALLABLE: The Series 2020A Bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,441,244.90

INTEREST RATE: 1.17855%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable