

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2020

REGISTRATION NO: 27355
BONDS ISSUED BY: DeSoto School District #73
AMOUNT OF ISSUE: \$3,520,000.00 (Refunding Series 2020) COUNTY: Jefferson, St. Francois, and Ste. Genevieve

DATE OF ISSUE: March 26, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$3,710,000 of the District's General Obligation Refunding Bonds, Series 2013.

Rate of Interest	Amount	Maturity
2.00000%	\$915,000.00	03/01/2027
2.00000%	\$935,000.00	03/01/2028
2.00000%	\$960,000.00	03/01/2029
3.00000%	\$710,000.00	03/01/2030

ARE BONDS CALLABLE: THE SERIES 2020 BONDS shall be redeemed in such order of maturity as the District shall determine and only in the principal amount of \$5,000 or any integral multiple thereof. When less than all of the outstanding Bonds of any maturity are to be redeemed and paid prior to maturity, such Bonds shall be selected by the Paying Agent and Bond Registrar in \$5,000 units of face value by lot or in such other equitable manner as the Paying Agent and Bond Registrar may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,729,227.40
INTEREST RATE: 1.47726%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable