

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2020

REGISTRATION NO: 27354  
BONDS ISSUED BY: Boonville R-I School District  
AMOUNT OF ISSUE: \$8,800,000.00 (Refunding Series 2020) COUNTY: Cooper

DATE OF ISSUE: March 30, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$6,045,000 of the District's General Obligation Refunding Bonds, Series 2015 and \$2,975,000 of the District's General Obligation Refunding Bonds, Series 2015A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$1,050,000.00	03/01/2021
2.00000%	\$1,050,000.00	03/01/2022
2.00000%	\$1,100,000.00	03/01/2023
2.00000%	\$1,100,000.00	03/01/2024
2.00000%	\$1,400,000.00	03/01/2025
2.00000%	\$1,500,000.00	03/01/2026
2.00000%	\$1,600,000.00	03/01/2027

ARE BONDS CALLABLE: The Series 2020 Bonds will not be subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,042,402.00

INTEREST RATE: 1.32623%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable