

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2020

REGISTRATION NO: 27353
BONDS ISSUED BY: Bayless Consolidated School District
AMOUNT OF ISSUE: \$3,825,000.00 (Refunding Series 2020) COUNTY: St. Louis
DATE OF ISSUE: March 19, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$3,985,000 of the District's General Obligation Bonds, Series 2014.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 4.00000% | \$550,000.00 | 03/01/2021 |
| 4.00000% | \$500,000.00 | 03/01/2022 |
| 4.00000% | \$400,000.00 | 03/01/2023 |
| 4.00000% | \$140,000.00 | 03/01/2024 |
| 4.00000% | \$85,000.00 | 03/01/2025 |
| 4.00000% | \$90,000.00 | 03/01/2026 |
| 4.00000% | \$80,000.00 | 03/01/2027 |
| 2.00000% | \$70,000.00 | 03/01/2028 |
| 2.00000% | \$205,000.00 | 03/01/2029 |
| 2.00000% | \$555,000.00 | 03/01/2030 |
| 2.00000% | \$565,000.00 | 03/01/2031 |
| 2.00000% | \$585,000.00 | 03/01/2032 |

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Raymond James & Associates, Inc., Memphis, Tennessee
PURCHASE PRICE: \$4,050,923.38
INTEREST RATE: 1.44420%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about February 20, 2020, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 8