<table>
<thead>
<tr>
<th>Rate of Interest</th>
<th>Amount</th>
<th>Maturity</th>
</tr>
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<tbody>
<tr>
<td>2.00000%</td>
<td>$145,000.00</td>
<td>03/15/2034</td>
</tr>
<tr>
<td>2.00000%</td>
<td>$600,000.00</td>
<td>03/15/2035</td>
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<tr>
<td>2.00000%</td>
<td>$745,000.00</td>
<td>03/15/2035</td>
</tr>
<tr>
<td>2.00000%</td>
<td>$1,085,000.00</td>
<td>03/15/2036</td>
</tr>
<tr>
<td>2.00000%</td>
<td>$1,115,000.00</td>
<td>03/15/2037</td>
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<tr>
<td>2.00000%</td>
<td>$1,150,000.00</td>
<td>03/15/2038</td>
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<tr>
<td>2.00000%</td>
<td>$1,185,000.00</td>
<td>03/15/2039</td>
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<tr>
<td>2.00000%</td>
<td>$1,220,000.00</td>
<td>03/15/2040</td>
</tr>
</tbody>
</table>

**Mandatory Redemption**

At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on and after March 15, 2028, in whole or in part at any time, in such amounts for each State Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

**BOND REGISTRAR:**
U.S. Bank National Association, St. Louis, Missouri

**INTEREST PAYABLE:**
March 15 and September 15

**BY:**
U.S. Bank, National Association, St. Louis, Missouri

**APPROVING OPINION BY:**
Gilmore & Bell, P.C., St. Louis, Missouri

**ISSUE BOUGHT BY:**
Commerce Bank, Kansas City, Missouri

**PURCHASE PRICE:**
$6,565,610.70

**INTEREST RATE:**
1.93161%

**TAX CREDIT RATE:**
%

**ASSESSED VALUATION:**
$1,263,390,769.00

**INDEBTEDNESS:**
(Including this issue) $19,500,000.00

**NOTICE OF ELECTION:**
Published in The Countian, St. Louis County newspaper on March 26 and April 02, 2014.

**DATE OF ELECTION:**
April 8, 2014

**ELECTION RESULTS:**
Yes – 1,746  No – 980

**METHOD OF SALE OF BONDS:**
Bids

**NOTICE OF SALE:**
On or about February 24, 2020, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

**NUMBER OF BIDS RECEIVED:**
5