

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

March 05, 2020

REGISTRATION NO: 27350  
 BONDS ISSUED BY: Reeds Spring R-IV School District  
 AMOUNT OF ISSUE: \$1,545,000.00 (Refunding Series 2020) COUNTY: Stone and Barry

DATE OF ISSUE: March 06, 2020 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of refunding \$1,615,000 of the District's General Obligation and Refunding Bonds, Series 2009B and 2011.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
4.00000%	\$460,000.00	03/01/2021	
4.00000%	\$460,000.00	03/01/2022	
2.00000%	\$125,000.00	03/01/2025	
2.00000%	\$125,000.00	03/01/2026	
2.00000%	\$25,000.00	03/01/2027	
	\$100,000.00	03/01/2027	*
	\$120,000.00	03/01/2028	*
2.00000%	\$220,000.00	03/01/2028	
4.00000%	\$130,000.00	03/01/2029	

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their State Maturity.  
 BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis Missouri  
 PURCHASE PRICE: \$1,631,052.35  
 INTEREST RATE: 1.32511%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not Applicable  
 INDEBTEDNESS: (Including this issue) Not Applicable  
 NOTICE OF ELECTION: Not Applicable  
 DATE OF ELECTION: Not Applicable  
 ELECTION RESULTS: Not Applicable  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable  
 NUMBER OF BIDS RECEIVED: Not Applicable