

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 04, 2020

REGISTRATION NO: 27349
BONDS ISSUED BY: Lindbergh Schools
AMOUNT OF ISSUE: \$65,000,000.00 (Series 2020) COUNTY: St. Louis
(remainder of \$105,000,000 authorized)
DATE OF ISSUE: March 05, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, renovating, repairing, furnishing and equipping school sites, buildings and related facilities, including but not limited to (a) reconstructing and improving Lindbergh High School, (b) improving security and safety throughout the District, (c) refinancing existing leases and (d) acquiring real estate for school buildings and facilities.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$5,925,000.00	03/01/2031
4.00000%	\$5,815,000.00	03/01/2032
4.00000%	\$5,925,000.00	03/01/2033
4.00000%	\$5,815,000.00	03/01/2034
4.00000%	\$5,940,000.00	03/01/2035
4.00000%	\$5,805,000.00	03/01/2036
3.00000%	\$5,815,000.00	03/01/2037
2.25000%	\$5,485,000.00	03/01/2038
2.25000%	\$5,370,000.00	03/01/2039
2.37500%	\$13,105,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on March 1, 2028 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Morgan Stanley & Co. LLC, New York, New York
PURCHASE PRICE: \$71,770,142.95
INTEREST RATE: 2.38511%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$1,378,720,760.00
INDEBTEDNESS: (Including this issue) \$194,208,953.00
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 20 and 27, 2020.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 8,123 No - 2,311
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about February 6, 2020, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 12