### Rate of Interest | Amount | Maturity
--- | --- | ---
4.00000% | $450,000.00 | 03/01/2031
4.00000% | $500,000.00 | 03/01/2032
4.00000% | $500,000.00 | 03/01/2033
4.00000% | $400,000.00 | 03/01/2034
| $2,050,000.00 | 03/01/2035 | *
| $2,100,000.00 | 03/01/2036 | *
4.00000% | $4,150,000.00 | 03/01/2036

### Mandatory Redemption*

The Series 2020 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of $5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

### ARE BONDS CALLABLE

The Series 2020 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of $5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

### BOND REGISTRAR

UMB Bank, N.A., Kansas City, Missouri

### INTEREST PAYABLE

March 1 and September 1

### BY

UMB Bank, N.A., Kansas City, Missouri

### APPROVING OPINION BY

Mickes O'Toole, LLC, St. Louis, Missouri

### ISSUE BOUGHT BY

L.J. Hart & Company, St. Louis, Missouri

### PURCHASE PRICE

$6,629,827.00

### INTEREST RATE

3.09699%

### TAX CREDIT RATE

%

### ASSESSED VALUATION

$376,392,730.00

### INDEBTEDNESS

( Including this issue ) $48,525,000.00

### NOTICE OF ELECTION

Published in The Daily Journal newspaper on March 19 and 26, 2019; published in the Ste. Genevieve Herald newspaper on March 20 and 27, 2019

### DATE OF ELECTION

April 02, 2019

### ELECTION RESULTS

Yes - 1,299 No - 406
<table>
<thead>
<tr>
<th>Method of Sale of Bonds:</th>
<th>Negotiated Sale</th>
</tr>
</thead>
<tbody>
<tr>
<td>Notice of Sale:</td>
<td>Not Applicable</td>
</tr>
<tr>
<td>Number of Bids Received:</td>
<td>Not Applicable</td>
</tr>
</tbody>
</table>