

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2020

REGISTRATION NO: 27346  
BONDS ISSUED BY: Neosho School District  
AMOUNT OF ISSUE: \$4,785,000.00 (Refunding Series 2020) COUNTY: Newton  
DATE OF ISSUE: February 28, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$5,280,000 of the District's General Obligation Refunding Bonds, Series 2012.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$810,000.00	03/01/2022
4.00000%	\$875,000.00	03/01/2023
4.00000%	\$915,000.00	03/01/2024
4.00000%	\$1,035,000.00	03/01/2025
4.00000%	\$1,150,000.00	03/01/2026

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis Missouri

PURCHASE PRICE: \$5,304,286.05

INTEREST RATE: 1.31723%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable