

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 20, 2020

REGISTRATION NO: 27343

BONDS ISSUED BY: Moberly School District No. 81

AMOUNT OF ISSUE: \$7,665,000.00 (Refunding Series 2020)

COUNTY: Randolph and Monroe

DATE OF ISSUE: February 28, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$9,400,000 of the District's General Obligation Refunding Bonds, Series 2015.

Rate of Interest	Amount	Maturity
4.00000%	\$730,000.00	03/01/2026
4.00000%	\$1,590,000.00	03/01/2027
4.00000%	\$1,705,000.00	03/01/2028
4.00000%	\$1,815,000.00	03/01/2029
4.00000%	\$1,825,000.00	03/01/2030

ARE BONDS CALLABLE:

At the option of the District, Bonds or portions thereof maturing on March 1, 2028, and thereafter may be redeemed and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$8,947,313.55

INTEREST RATE: 1.82106%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable