

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 30, 2019

REGISTRATION NO: 27330
BONDS ISSUED BY: Seneca R-VII School District
AMOUNT OF ISSUE: \$2,035,000.00 (Refunding Series 2020) COUNTY: Newton and McDonald
DATE OF ISSUE: January 07, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$2,035,000 of the District's General Obligation Bonds, Series 2015.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.25000%	\$600,000.00	03/01/2029
2.25000%	\$605,000.00	03/01/2030
2.12500%	\$605,000.00	03/01/2031
2.00000%	\$225,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2029, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2025, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: First Bankers' Banc Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,078,541.55

INTEREST RATE: 1.94922%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about December 02, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 13