

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

December 17, 2019

REGISTRATION NO: 27324  
 BONDS ISSUED BY: Osage County R-II School District  
 AMOUNT OF ISSUE: \$7,095,000.00 (Refunding Series 2019) COUNTY: Osage and Gasconade

DATE OF ISSUE: December 20, 2019 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of refunding \$7,155,000 of the District's General Obligation Bonds, Series 2014.

Rate of Interest	Amount	Maturity
4.00000%	\$415,000.00	03/01/2020
4.00000%	\$415,000.00	03/01/2021
4.00000%	\$420,000.00	03/01/2022
4.00000%	\$425,000.00	03/01/2023
4.00000%	\$435,000.00	03/01/2024
4.00000%	\$445,000.00	03/01/2025
2.00000%	\$470,000.00	03/01/2026
2.00000%	\$480,000.00	03/01/2027
2.00000%	\$490,000.00	03/01/2028
2.00000%	\$505,000.00	03/01/2029
2.00000%	\$515,000.00	03/01/2030
2.00000%	\$525,000.00	03/01/2031
2.00000%	\$535,000.00	03/01/2032
2.00000%	\$545,000.00	03/01/2033
2.00000%	\$475,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2026, and thereafter or portions thereof may be called for redemption and payment prior to the State Maturity thereof on March 1, 2025, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: BOKF, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri  
 PURCHASE PRICE: \$7,282,709.65  
 INTEREST RATE: 1.89085%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not Applicable  
 INDEBTEDNESS: (Including this issue) Not Applicable  
 NOTICE OF ELECTION: Not Applicable  
 DATE OF ELECTION: Not Applicable  
 ELECTION RESULTS: Not Applicable  
 METHOD OF SALE OF BONDS: Bids  
 NOTICE OF SALE: On or about November 22, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.  
 NUMBER OF BIDS RECEIVED: 9

