

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 10, 2019

REGISTRATION NO: 27320

BONDS ISSUED BY: Logan-Rogersville R-VIII School District

AMOUNT OF ISSUE: \$5,890,000.00 (Refunding Series 2019B)

COUNTY: Greene

DATE OF ISSUE: December 20, 2019

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$6,370,000 of the District's General Obligation Refunding Bonds, Series 2014.

Rate of Interest	Amount	Maturity
3.00000%	\$795,000.00	03/01/2021
3.00000%	\$815,000.00	03/01/2022
3.00000%	\$895,000.00	03/01/2023
4.00000%	\$870,000.00	03/01/2024
4.00000%	\$855,000.00	03/01/2025
4.00000%	\$840,000.00	03/01/2026
4.00000%	\$820,000.00	03/01/2027

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$6,388,545.30

INTEREST RATE: 1.66342%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable