

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 27, 2019

REGISTRATION NO: 27315
BONDS ISSUED BY: Francis Howell R-III School District
AMOUNT OF ISSUE: \$32,225,000.00 (Refunding Series 2019) COUNTY: St. Charles

DATE OF ISSUE: December 05, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding 1) \$27,250,000 of the District's General Obligation Bonds, Series 2010B, 2) \$6,800,000 of the District's General Obligation Refunding Bonds, Series 2011, and 3) \$1,680,000 of the District's General Obligation Refunding Bonds, Series 2012A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$5,065,000.00	03/01/2021
4.00000%	\$5,370,000.00	03/01/2022
4.00000%	\$2,045,000.00	03/01/2023
2.00000%	\$1,400,000.00	03/01/2024
4.00000%	\$2,390,000.00	03/01/2024
5.00000%	\$2,260,000.00	03/01/2025
2.00000%	\$1,000,000.00	03/01/2026
5.00000%	\$1,420,000.00	03/01/2026
5.00000%	\$2,575,000.00	03/01/2027
5.00000%	\$2,695,000.00	03/01/2028
4.00000%	\$2,905,000.00	03/01/2029
4.00000%	\$3,100,000.00	03/01/2030

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Thompson Coburn, LLP, St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$36,051,332.35
INTEREST RATE: 1.74307%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable