

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 26, 2019

REGISTRATION NO: 27313
BONDS ISSUED BY: Warrensburg R-VI School District
AMOUNT OF ISSUE: \$5,730,000.00 (Refunding Series 2019) COUNTY: Johnson

DATE OF ISSUE: December 05, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$6,490,000 of the District's General Obligation Bonds, Series 2010B.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$485,000.00	03/01/2025
4.00000%	\$535,000.00	03/01/2026
4.00000%	\$585,000.00	03/01/2027
4.00000%	\$645,000.00	03/01/2028
4.00000%	\$705,000.00	03/01/2029
4.00000%	\$2,775,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2028, and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$6,568,661.50

INTEREST RATE: 2.15685%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable