

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 26, 2019

REGISTRATION NO: 27312
BONDS ISSUED BY: School District of Clayton
AMOUNT OF ISSUE: \$31,075,000.00 (Refunding Series 2019) COUNTY: St. Louis

DATE OF ISSUE: December 05, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$16,205,000 of the District's General Obligation Bonds, Series 2010B and \$16,270,000 of the District's General Obligation Bonds, Series 2010C.

Rate of Interest	Amount	Maturity
3.00000%	\$5,240,000.00	03/01/2021
3.00000%	\$5,500,000.00	03/01/2022
3.00000%	\$3,145,000.00	03/01/2023
3.00000%	\$225,000.00	03/01/2024
3.00000%	\$3,955,000.00	03/01/2025
3.00000%	\$4,035,000.00	03/01/2026
3.00000%	\$245,000.00	03/01/2027
3.00000%	\$4,230,000.00	03/01/2028
2.00000%	\$4,500,000.00	03/01/2029

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Raymond James & Associates, Inc., St. Petersburg, Florida

PURCHASE PRICE: \$32,692,561.75

INTEREST RATE: 1.62430%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about November 8, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 8