

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 22, 2019

REGISTRATION NO: 27309

BONDS ISSUED BY: School District of the City of St. Charles

AMOUNT OF ISSUE: \$6,875,000.00 (Refunding Series 2019)

COUNTY: St. Charles

DATE OF ISSUE: December 05, 2019

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$6,875,000 of the District's General Obligation Bonds, Series 2014.

Rate of Interest	Amount	Maturity
3.00000%	\$3,045,000.00	03/01/2020
4.00000%	\$3,830,000.00	03/01/2021

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$6,964,280.30

INTEREST RATE: 2.20845%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable