

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 22, 2019

REGISTRATION NO: 27309  
BONDS ISSUED BY: School District of the City of St. Charles  
AMOUNT OF ISSUE: \$6,875,000.00 (Refunding Series 2019) COUNTY: St. Charles  
DATE OF ISSUE: December 05, 2019 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$6,875,000 of the District's General Obligation Bonds, Series 2014.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$3,045,000.00	03/01/2020
4.00000%	\$3,830,000.00	03/01/2021

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.  
BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$6,964,280.30  
INTEREST RATE: 2.20845%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable