

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 14, 2019

REGISTRATION NO: 27308
BONDS ISSUED BY: Lake Ozark Fire Protection District
AMOUNT OF ISSUE: \$3,430,000.00 (Refunding Series 2019) COUNTY: Camden and Miller
DATE OF ISSUE: December 03, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$3,880,000 of the District's General Obligation Bonds, Series 2012.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$240,000.00	03/01/2021
3.00000%	\$250,000.00	03/01/2022
4.00000%	\$265,000.00	03/01/2023
4.00000%	\$280,000.00	03/01/2024
4.00000%	\$295,000.00	03/01/2025
4.00000%	\$310,000.00	03/01/2026
4.00000%	\$325,000.00	03/01/2027
4.00000%	\$340,000.00	03/01/2028
4.00000%	\$360,000.00	03/01/2029
3.00000%	\$375,000.00	03/01/2030
3.00000%	\$390,000.00	03/01/2031

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2028, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at a Redemption Price equal to 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Robert W. Baird & Co. Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$3,767,333.60
INTEREST RATE: 2.02264%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable