

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2019

REGISTRATION NO: 27305  
BONDS ISSUED BY: School District of Webster Groves  
AMOUNT OF ISSUE: \$9,500,000.00 (Series 2019B) COUNTY: St. Louis  
(remaining portion of \$22,000,000.00 authorized)  
DATE OF ISSUE: November 05, 2019 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of financing the cost of acquiring, constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and facilities.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$550,000.00	03/01/2031
4.00000%	\$500,000.00	03/01/2032
4.00000%	\$320,000.00	03/01/2033
4.00000%	\$1,420,000.00	03/01/2034
4.00000%	\$1,670,000.00	03/01/2035
3.00000%	\$1,620,000.00	03/01/2036
3.00000%	\$1,360,000.00	03/01/2037
3.00000%	\$1,200,000.00	03/01/2038
3.00000%	\$860,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2031 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$10,152,802.20

INTEREST RATE: 2.88214%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$816,423,520.00

INDEBTEDNESS: (Including this issue) \$86,829,000.00

NOTICE OF ELECTION: Published in The Countain, St. Louis County newspaper on March 20, 2019.

DATE OF ELECTION: April 02, 2019

ELECTION RESULTS: Yes - 4,714 No - 1,347

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about October 9, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 6