

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2019

REGISTRATION NO: 27303  
BONDS ISSUED BY: Bolivar R-I School District  
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2019) COUNTY: Polk and Hickory

DATE OF ISSUE: November 05, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating and improving school facilities, including without limitation, (a) the construction of an early childhood education facility with access to Highway D and related parking and internal roads, (b) expansion and renovation of the middle school including the addition of classrooms and restrooms, and (c) the construction of a new athletic track with related fencing and restrooms.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$1,500,000.00	03/01/2037
5.00000%	\$2,200,000.00	03/01/2038
5.00000%	\$2,300,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2029, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$7,449,535.00  
INTEREST RATE: 3.24888%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$168,763,328.00  
INDEBTEDNESS: (Including this issue) \$22,160,000.00  
NOTICE OF ELECTION: Published in the Bolivar Herald-Free Press newspaper on March 20 and 27, 2019.  
DATE OF ELECTION: April 02, 2019  
ELECTION RESULTS: Yes - 1,212 No - 297  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable