

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 21, 2019

REGISTRATION NO: 27301
BONDS ISSUED BY: City of Webster Groves
AMOUNT OF ISSUE: \$4,810,000.00 (Series 2019) COUNTY: St. Louis
(a portion of \$5,000,000.00 authorized)
DATE OF ISSUE: October 29, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of funding all costs associated with the acquisition, construction, furnishing, and equipping of a new Fire House No. 2 to replace the City's existing Fire House No. 2.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$440,000.00	03/01/2020
3.00000%	\$430,000.00	03/01/2021
3.00000%	\$445,000.00	03/01/2022
3.00000%	\$460,000.00	03/01/2023
3.00000%	\$475,000.00	03/01/2024
3.00000%	\$485,000.00	03/01/2025
3.00000%	\$500,000.00	03/01/2026
2.00000%	\$515,000.00	03/01/2027
2.00000%	\$525,000.00	03/01/2028
2.00000%	\$535,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2026 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Piper Jaffray & Co., Minneapolis, Minnesota
PURCHASE PRICE: \$4,999,195.10
INTEREST RATE: 1.64017%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$577,229,254.00
INDEBTEDNESS: (Including this issue) \$9,505,000.00
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 13, 20, 27, and 28, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 3,931 No - 784
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about October 02, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 9