

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 11, 2019

REGISTRATION NO: 27299
BONDS ISSUED BY: Miller R-II School District
AMOUNT OF ISSUE: \$3,075,000.00 (Refunding Series 2019) COUNTY: Lawrence
DATE OF ISSUE: October 17, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$3,090,000 principal amount of the District's General Obligation Bonds, Series 2012.

Rate of Interest	Amount	Maturity
1.30000%	\$30,000.00	03/01/2020
2.00000%	\$220,000.00	03/01/2023
2.00000%	\$270,000.00	03/01/2024
2.00000%	\$275,000.00	03/01/2025
2.00000%	\$300,000.00	03/01/2026
2.00000%	\$300,000.00	03/01/2027
2.00000%	\$325,000.00	03/01/2028
2.00000%	\$325,000.00	03/01/2029
3.00000%	\$330,000.00	03/01/2030
3.00000%	\$350,000.00	03/01/2031
3.00000%	\$350,000.00	03/01/2032

ARE BONDS CALLABLE: THE SERIES 2019 BONDS maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,106,854.30
INTEREST RATE: 2.31477%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable