

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 30, 2019

REGISTRATION NO: 27294
BONDS ISSUED BY: Aurora R-VIII School District
AMOUNT OF ISSUE: \$2,180,000.00 (Refunding Series 2019) COUNTY: Lawrence and Barry

DATE OF ISSUE: October 04, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$2,325,000.00 principal amount of the District's General Obligation Bonds, Series 2014.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.00000% | \$465,000.00 | 03/01/2026 |
| 3.00000% | \$465,000.00 | 03/01/2027 |
| 3.00000% | \$540,000.00 | 03/01/2028 |
| 3.00000% | \$710,000.00 | 03/01/2029 |

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturities.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$2,349,229.35
INTEREST RATE: 1.95694%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable