REGISTRATION NO: 27290

BONDS ISSUED BY: Cole Camp R-I School District

AMOUNT OF ISSUE: $2,550,000.00   (Refunding Series 2019A)   COUNTY: Benton and Pettis

DATE OF ISSUE: October 08, 2019   MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding $2,570,000.00 principal amount of the District's
                    General Obligation Bonds, Series 2014A.

Rate of Interest	Amount	Maturity
1.20000%	$225,000.00	03/01/2020
2.00000%	$100,000.00	03/01/2025
2.00000%	$125,000.00	03/01/2026
2.00000%	$200,000.00	03/01/2027
2.00000%	$200,000.00	03/01/2028
2.00000%	$200,000.00	03/01/2029
3.00000%	$275,000.00	03/01/2030
3.00000%	$275,000.00	03/01/2031
3.00000%	$275,000.00	03/01/2032
3.00000%	$350,000.00	03/01/2033
3.00000%	$325,000.00	03/01/2034

ARE BONDS CALLABLE: THE SERIES 2019A BONDS maturing on and after March 1, 2025 may be called for
                           redemption and payment prior to maturity, at the option of the District, on
                           March 1, 2024, and thereafter, in whole or in part, at any time, and in such
                           order of maturity as the District shall determine, in its sole discretion, by
                           lot or such other equitable manner determined by the Paying Agent and Bond
                           Registrar, in multiples of $5,000 within a maturity, at the redemption price
                           of 100% of the principal amount thereof plus accrued interest thereon to the
                           date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: $2,590,179.50

INTEREST RATE: 2.54410%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable