

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 16, 2019

REGISTRATION NO: 27288
 BONDS ISSUED BY: Blair Oaks R-II School District
 AMOUNT OF ISSUE: \$9,000,000.00 (Series 2019) COUNTY: Cole
 (a portion of \$14,000,000.00 authorized)
 DATE OF ISSUE: October 02, 2019 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new high school; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
5.00000%	\$300,000.00	03/01/2023	
5.00000%	\$350,000.00	03/01/2024	
5.00000%	\$350,000.00	03/01/2025	
	\$1,000,000.00	03/01/2033	*
	\$1,050,000.00	03/01/2034	*
	\$1,100,000.00	03/01/2035	*
	\$1,150,000.00	03/01/2036	*
5.00000%	\$4,300,000.00	03/01/2036	
5.00000%	\$1,200,000.00	03/01/2037	
5.00000%	\$1,225,000.00	03/01/2038	
5.00000%	\$1,275,000.00	03/01/2039	

ARE BONDS CALLABLE: THE SERIES 2019 BONDS maturing on and after March 1, 2036 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$10,419,063.75
 INTEREST RATE: 3.62010%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$111,317,104.00
 INDEBTEDNESS: (Including this issue) \$16,127,023.00
 NOTICE OF ELECTION: Published in the News Tribune newspaper on March 20 and 31, 2019.
 DATE OF ELECTION: Aptil 02, 2019
 ELECTION RESULTS: Yes - 1,125 No - 323
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable