

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 16, 2019

REGISTRATION NO: 27287
 BONDS ISSUED BY: Maryville R-II School District
 AMOUNT OF ISSUE: \$4,885,000.00 (Refunding Series 2019) COUNTY: Nodaway

DATE OF ISSUE: September 26, 2019 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of refunding \$4,900,000 principal amount of the District's General Obligation Bonds, Series 2014.

			Mandatory Redemption*
<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$50,000.00	03/01/2021	*
	\$50,000.00	03/01/2022	*
	\$50,000.00	03/01/2023	*
1.30000%	\$150,000.00	03/01/2023	
2.00000%	\$815,000.00	03/01/2024	
2.00000%	\$830,000.00	03/01/2025	
2.00000%	\$850,000.00	03/01/2026	
2.00000%	\$870,000.00	03/01/2027	
2.00000%	\$900,000.00	03/01/2028	
2.00000%	\$470,000.00	03/01/2029	

ARE BONDS CALLABLE: THE SERIES 2019 BONDS maturing on and after March 1, 2025 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$4,920,513.15
 INTEREST RATE: 1.87445%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not Applicable
 INDEBTEDNESS: (Including this issue) Not Applicable
 NOTICE OF ELECTION: Not Applicable
 DATE OF ELECTION: Not Applicable
 ELECTION RESULTS: Not Applicable
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable