

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2019

REGISTRATION NO: 27280
 BONDS ISSUED BY: Nixa Public Schools
 AMOUNT OF ISSUE: \$16,765,000.00 (General Obligation and Refunding Bonds, Series 2019) COUNTY: Christian, Stone, and Greene
 DATE OF ISSUE: August 30, 2019 MONTH OF MATURITY: March
 PURPOSE OF BONDS: I. (15,000,000.00) For the purpose of acquiring property for school purposes, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including renovating and improving the High School stadium, constructing additional classrooms at Century Elementary School and replacing HVAC units and improving roofs at various District facilities. II. (\$1,765,000.00) Refund \$2,000,000.00 General Obligation Bonds Series 2009B.

| Rate of Interest | Amount | Maturity |
|------------------|----------------|------------|
| 4.00000% | \$400,000.00 | 03/01/2020 |
| 4.00000% | \$365,000.00 | 03/01/2026 |
| 4.00000% | \$1,000,000.00 | 03/01/2027 |
| 4.00000% | \$1,800,000.00 | 03/01/2033 |
| 4.00000% | \$1,900,000.00 | 03/01/2034 |
| 4.00000% | \$2,000,000.00 | 03/01/2035 |
| 4.00000% | \$2,150,000.00 | 03/01/2036 |
| 4.00000% | \$2,250,000.00 | 03/01/2037 |
| 4.00000% | \$2,400,000.00 | 03/01/2038 |
| 4.00000% | \$2,500,000.00 | 03/01/2039 |

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2033, and thereafter may be called for redemption and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: Commerce Bank, Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$18,957,303.95
 INTEREST RATE: 2.93403%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: I. \$481,440,828.00 II. Not Applicable
 INDEBTEDNESS: (Including this issue) I. \$69,988,586.00 II. Not Applicable
 NOTICE OF ELECTION: I. Published in the Christian County Headliner News newspaper on March 20 and 27, 2019; published in The Crane Chronicle/Stone County Republican on March 21 and 28, 2019; published in the Branson Tri-Lakes News newspaper on March 20 and 27, 2019. II. Not Applicable
 DATE OF ELECTION: I. April 02, 2019 II. Not Applicable
 ELECTION RESULTS: I. Yes - 3,164 No - 1,532 II. Not Applicable
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable

