

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 27, 2019

REGISTRATION NO: 27279
 BONDS ISSUED BY: City of St. Ann
 AMOUNT OF ISSUE: \$2,900,000.00 (Series 2019) COUNTY: St. Louis
 (remainder of \$7,500,000.00 authorized)
 DATE OF ISSUE: August 29, 2019 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to construct, improve, repair, furnish and equip the City's parks and recreation facilities and refinance a portion of existing leases, including but limited to the City's Community Center, parks, playgrounds, trails, aquatic facilities, golf course, and related parking lots.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity | |
|------------------|----------------|------------|---|
| 5.00000% | \$100,000.00 | 03/01/2020 | |
| 5.00000% | \$100,000.00 | 03/01/2021 | |
| 5.00000% | \$100,000.00 | 03/01/2022 | |
| 5.00000% | \$100,000.00 | 03/01/2023 | |
| 5.00000% | \$100,000.00 | 03/01/2024 | |
| 5.00000% | \$100,000.00 | 03/01/2025 | |
| 5.00000% | \$100,000.00 | 03/01/2026 | |
| 5.00000% | \$100,000.00 | 03/01/2027 | |
| 5.00000% | \$100,000.00 | 03/01/2028 | |
| 5.00000% | \$100,000.00 | 03/01/2029 | |
| | \$110,000.00 | 03/01/2030 | * |
| | \$115,000.00 | 03/01/2031 | * |
| 5.00000% | \$225,000.00 | 03/01/2031 | |
| | \$120,000.00 | 03/01/2032 | * |
| | \$120,000.00 | 03/01/2033 | * |
| | \$120,000.00 | 03/01/2034 | * |
| | \$125,000.00 | 03/01/2035 | * |
| 2.35000% | \$485,000.00 | 03/01/2035 | |
| | \$130,000.00 | 03/01/2036 | * |
| | \$130,000.00 | 03/01/2037 | * |
| | \$460,000.00 | 03/01/2038 | * |
| | \$470,000.00 | 03/01/2039 | * |
| 2.50000% | \$1,190,000.00 | 03/01/2039 | |

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2030 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2029 and thereafter as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: Northland Securities, Inc., Minneapolis, Minnesota
 PURCHASE PRICE: \$3,100,226.50
 INTEREST RATE: 2.36999%
 TAX CREDIT RATE: %

ASSESSED VALUATION: \$130,461,023.00
INDEBTEDNESS: (Including this issue) \$7,500,000.00
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on October 26, 2016.
DATE OF ELECTION: November 8, 2016.
ELECTION RESULTS: Yes - 3,434 No - 2,314
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable