

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 05, 2019

REGISTRATION NO: 27277
 BONDS ISSUED BY: Forsyth R-III School District
 AMOUNT OF ISSUE: \$5,000,000.00 (Series 2019) COUNTY: Taney

DATE OF ISSUE: August 08, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring property and constructing, improving, repairing, renovating, furnishing and equipping school facilities, including safety and security improvements and construction of additional classrooms at district facilities.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$150,000.00	03/01/2021	
4.00000%	\$200,000.00	03/01/2022	
4.00000%	\$110,000.00	03/01/2023	
4.00000%	\$100,000.00	03/01/2024	
3.00000%	\$100,000.00	03/01/2026	
3.00000%	\$125,000.00	03/01/2027	
3.00000%	\$140,000.00	03/01/2028	
3.00000%	\$160,000.00	03/01/2029	
	\$150,000.00	03/01/2030	*
	\$100,000.00	03/01/2031	*
3.00000%	\$250,000.00	03/01/2031	
3.00000%	\$530,000.00	03/01/2034	
4.00000%	\$565,000.00	03/01/2035	
4.00000%	\$600,000.00	03/01/2036	
4.00000%	\$625,000.00	03/01/2037	
4.00000%	\$655,000.00	03/01/2038	
4.00000%	\$690,000.00	03/01/2039	

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2028, and thereafter may be called for redemption and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: Commerce Bank, Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$5,440,736.65
 INTEREST RATE: 2.99805%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$83,285,670.00
 INDEBTEDNESS: (Including this issue) \$8,970,000.00
 NOTICE OF ELECTION: Published in the Branson Tri-Lakes News newspaper on March 20 and 27, 2019.
 DATE OF ELECTION: April 02, 2019

ELECTION RESULTS: Yes - 727 No - 219

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable