

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 01, 2019

REGISTRATION NO: 27275
BONDS ISSUED BY: Marthasville Fire Protection District
AMOUNT OF ISSUE: \$1,750,000.00 (Series 2019) COUNTY: Warren

DATE OF ISSUE: August 07, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, maintaining and equipping fire stations and related facilities and acquiring new and replacement fire-fighting equipment and vehicles to carry out the objectives and purposes of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$50,000.00	03/01/2020
2.00000%	\$170,000.00	03/01/2021
2.00000%	\$175,000.00	03/01/2022
2.00000%	\$180,000.00	03/01/2023
2.00000%	\$180,000.00	03/01/2024
3.00000%	\$185,000.00	03/01/2025
3.00000%	\$195,000.00	03/01/2026
3.00000%	\$200,000.00	03/01/2027
3.00000%	\$205,000.00	03/01/2028
3.00000%	\$210,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$1,799,136.80
INTEREST RATE: 2.22246%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$77,602,436.00
INDEBTEDNESS: (Including this issue) \$1,250,000.00
NOTICE OF ELECTION: Published in the Warren County Record newspaper on March 21 and 29, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes 576 No - 366
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable