

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 26, 2019

REGISTRATION NO: 27274
BONDS ISSUED BY: Pattonville Fire Protection District
AMOUNT OF ISSUE: \$2,755,000.00 (Refunding Series 2019) COUNTY: St. Louis

DATE OF ISSUE: August 07, 2019 MONTH OF MATURITY: November
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$2,925,000.00 of the District's General Obligation Bonds Series 2009.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$235,000.00	11/01/2020
3.00000%	\$235,000.00	11/01/2021
3.00000%	\$235,000.00	11/01/2022
3.00000%	\$255,000.00	11/01/2023
4.00000%	\$255,000.00	11/01/2024
4.00000%	\$280,000.00	11/01/2025
4.00000%	\$280,000.00	11/01/2026
4.00000%	\$285,000.00	11/01/2027
4.00000%	\$275,000.00	11/01/2028
2.12500%	\$420,000.00	11/01/2029

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on November 1, 2028 and thereafter may be called for redemption and payment prior to maturity on November 1, 2027 and thereafter, in whole or in part, at anytime in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: May 1 and November 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$2,975,360.80
INTEREST RATE: 1.96824%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable