

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 18, 2019

REGISTRATION NO: 27272  
BONDS ISSUED BY: Lebanon R-III School District  
AMOUNT OF ISSUE: \$3,825,000.00 (Series 2019) COUNTY: Laclede  
(remaining portion of \$32,500,000.00 authorized)  
DATE OF ISSUE: July 24, 2019 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new middle school on land already owned by the District; to the extent funds are available, to complete other additions, repairs, remodeling and renovation improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$600,000.00	03/01/2020
4.00000%	\$465,000.00	03/01/2021
4.00000%	\$485,000.00	03/01/2022
4.00000%	\$500,000.00	03/01/2023
4.00000%	\$525,000.00	03/01/2024
5.00000%	\$1,250,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2036, may be called for redemption and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full State Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$4,198,164.50  
INTEREST RATE: 3.05568%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$298,035,906.00  
INDEBTEDNESS: (Including this issue) \$35,881,623.20  
NOTICE OF ELECTION: Published in The Lebanon Daily Record newspaper on March 29 and April 2, 2014.  
DATE OF ELECTION: April 8, 2014  
ELECTION RESULTS: Yes - 3,131 No - 1,951  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable