

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 03, 2019

REGISTRATION NO: 27269
 BONDS ISSUED BY: City of Lake Winnebago
 AMOUNT OF ISSUE: \$600,000.00 (Series 2019) COUNTY: Cass
 (1 \$200,000.00 of \$1,050,000.00 authorized)
 (2 \$400,000.00 of \$950,000.00 authorized)
 DATE OF ISSUE: July 10, 2019 MONTH OF MATURITY: March
 PURPOSE OF BONDS: (1) For the purpose of improving and repairing the streets of the City including making related storm water control improvements. (2) For the purpose of extending, improving and repairing the combined waterworks and sewerage system of the City.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$75,000.00	03/01/2020	*
	\$135,000.00	03/01/2021	*
	\$45,000.00	03/01/2022	*
	\$45,000.00	03/01/2023	*
	\$45,000.00	03/01/2024	*
	\$50,000.00	03/01/2025	*
	\$50,000.00	03/01/2026	*
	\$50,000.00	03/01/2027	*
	\$50,000.00	03/01/2028	*
	\$55,000.00	03/01/2029	*
2.35000%	\$600,000.00	03/01/2029	

ARE BONDS CALLABLE: At the option of the City, Bonds may be called for redemption and payment prior to maturity at any time, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: City Clerk, City of Lake Winnebago, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: City Clerk, City of Lake Winnebago, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Zions Bancorporation, N.A., Salt Lake City, Utah

PURCHASE PRICE: \$600,000.00

INTEREST RATE: 2.35033%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$32,335,387.00

INDEBTEDNESS: (Including this issue) \$3,725,000.00

NOTICE OF ELECTION: Published in the Lee's Summit Journal newspaper on July 27 and August 3, 2012; published in the Cass County Democrat-Missourian on July 27 and August 3, 2012.

DATE OF ELECTION: August 07, 2012

ELECTION RESULTS: (1) Yes - 245 No - 57 (2) Yes - 252 No - 52

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable