

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

July 03, 2019

REGISTRATION NO: 27268  
 BONDS ISSUED BY: Consolidated School District No. 4  
 AMOUNT OF ISSUE: \$4,000,000.00 (Series 2019) COUNTY: Jackson  
 (remainder of \$9,000,000.00 authorized)  
 DATE OF ISSUE: July 09, 2019 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of completing renovation, remodeling and repair improvements to the existing facilities of the District including, without limitation, fire safety upgrades, safety and security upgrades, heating, ventilation and air conditioning improvements, window and roof replacement where necessary, parking lot improvements, classrooms and restroom renovations, athletic facility upgrades, and musical instrument replacement.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$500,000.00	03/01/2028
5.00000%	\$500,000.00	03/01/2029
5.00000%	\$550,000.00	03/01/2030
5.00000%	\$575,000.00	03/01/2031
5.00000%	\$600,000.00	03/01/2032
5.00000%	\$625,000.00	03/01/2033
5.00000%	\$650,000.00	03/01/2034

ARE BONDS CALLABLE: THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri  
 ISSUE BOUGHT BY: Hutchinson, Shockey Erley & Co., Chicago, Illinois  
 PURCHASE PRICE: \$4,550,542.00  
 INTEREST RATE: 3.55695%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$456,065,216.00  
 INDEBTEDNESS: (Including this issue) \$31,279,554.98  
 NOTICE OF ELECTION: Published in the Jackson County Advocate newspaper on March 23 and 30, 2017  
 DATE OF ELECTION: April 04, 2017  
 ELECTION RESULTS: Yes - 2,569 No- 894  
 METHOD OF SALE OF BONDS: Bids  
 NOTICE OF SALE: On or about May 06, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.  
 NUMBER OF BIDS RECEIVED: 7