

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 03, 2019

REGISTRATION NO: 27265
BONDS ISSUED BY: Center School District NO. 58
AMOUNT OF ISSUE: \$38,325,000.00 (General Obligation and Refunding of COUNTY: Jackson
\$48,000,000 authorized Series 2019A)

DATE OF ISSUE: July 09, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. (\$34,555,000.00) For the purpose of renovating, improving, constructing, furnishing and equipping its school facilities (including refinancing short term obligations issued to provide temporary financing for such purposes), including but not limited to, (a) roof replacement and other facility repairs and long-term maintenance improvements, (b) installing energy conservation improvements, (c) improving safety through secure entrances and security cameras and (d) constructing, improving and adjusting facilities to allow for expanded early childhood programs, enrollment increases, family engagement and 21st Century learning. II. (\$3,770,000.00) Refund \$3,945,000.00 of General Obligation Bonds Series 2010A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$1,185,000.00	03/01/2023
4.00000%	\$1,255,000.00	03/01/2024
2.00000%	\$1,330,000.00	03/01/2025
2.00000%	\$500,000.00	03/01/2030
4.00000%	\$3,220,000.00	03/01/2031
4.00000%	\$3,350,000.00	03/01/2032
4.00000%	\$3,485,000.00	03/01/2033
4.00000%	\$3,630,000.00	03/01/2034
3.50000%	\$3,765,000.00	03/01/2035
4.00000%	\$3,910,000.00	03/01/2036
4.00000%	\$4,070,000.00	03/01/2037
4.00000%	\$4,235,000.00	03/01/2038
3.00000%	\$4,390,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2030, and thereafter may be called for redemption and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$41,353,978.55
INTEREST RATE: 3.07015%
TAX CREDIT RATE: %
ASSESSED VALUATION: I. \$437,640,488.00 II. N/A
INDEBTEDNESS: (Including this issue) I. \$64,469,973.00 II. N/A
NOTICE OF ELECTION: I. Published in The Kansas City Star newspaper on March 22 and 29, 2019. II. N/A
DATE OF ELECTION: I. April 02, 2019 II. N/A

ELECTION RESULTS: I. Yes - 3,306 No - 724 II. N/A
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable