

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2019

REGISTRATION NO: 27260  
 BONDS ISSUED BY: Cassville R-IV School District  
 AMOUNT OF ISSUE: \$4,000,000.00 (Series 2019) COUNTY: Barry

DATE OF ISSUE: July 01, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct an Early Childhood Academy; to renovate and construct and Innovation and Learning Academy; to improve, replace, and equip school facilities, including without limitation roofs, electrical systems, windows, and doors; to improve District security systems and measures; to implement Americans with Disabilities Act ("ADA") accessibility and other improvements to playgrounds; and to the extent funds are available, begin the initial construction of the transportation facility and complete other remodeling and repair improvements to existing facilities of the District.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
	\$490,000.00	03/01/2033 *
	\$510,000.00	03/01/2034 *
5.00000%	\$1,000,000.00	03/01/2034
	\$485,000.00	03/01/2035 *
	\$515,000.00	03/01/2036 *
5.00000%	\$1,000,000.00	03/01/2036
	\$635,000.00	03/01/2037 *
	\$665,000.00	03/01/2038 *
	\$700,000.00	03/01/2039 *
5.00000%	\$2,000,000.00	03/01/2039

ARE BONDS CALLABLE: THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$4,416,130.00  
 INTEREST RATE: 4.13585%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$182,803,842.00  
 INDEBTEDNESS: (Including this issue) \$10,765,000.00  
 NOTICE OF ELECTION: Published in the Cassville Democrat newspaper on March 20 and 27, 2019.  
 DATE OF ELECTION: April 02, 2019  
 ELECTION RESULTS: Yes - 644 No - 218  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable  
 NUMBER OF BIDS RECEIVED: Not Applicable

