

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2019

REGISTRATION NO: 27258

BONDS ISSUED BY: Lindbergh Schools

AMOUNT OF ISSUE: \$8,040,000.00 (Refunding Series 2019B)

COUNTY: St. Louis

DATE OF ISSUE: June 27, 2019

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$9,000,000.00.00 of the District's General Obligation Bonds, Series 2010B.

| Rate of Interest | Amount | Maturity |
|------------------|----------------|------------|
| 4.00000% | \$600,000.00 | 03/01/2029 |
| 4.00000% | \$7,440,000.00 | 03/01/2030 |

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2030 may be called for redemption and payment prior to maturity on March 1, 2029 and thereafter as a whole or in part on any date (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Morgan Stanley & Co. LLC, New York, New York

PURCHASE PRICE: \$9,426,670.21

INTEREST RATE: 2.17043%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about May 31, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 2