

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2019

REGISTRATION NO: 27255
BONDS ISSUED BY: Buchanan County R-IV School District
AMOUNT OF ISSUE: \$1,500,000.00 (Series 2019) COUNTY: Buchanan

DATE OF ISSUE: June 28, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the implementation of safety features district-wide; renovation, remodeling, and repair of the building interior and roof and installation of new playground equipment at the elementary school; renovation of middle school classrooms; construction of a new weight room, renovation of the girls and boys locker rooms and building exterior, replacement of HVAC roof top units, and construction of a new baseball/softball field at the middle school/high school building; completion of other remodeling and repair improvements to the existing facilities of the District.

	Mandatory Redemption*	
<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$220,000.00	03/01/2034 *
	\$230,000.00	03/01/2035 *
	\$245,000.00	03/01/2036 *
	\$255,000.00	03/01/2037 *
	\$270,000.00	03/01/2038 *
	\$280,000.00	03/01/2039 *
5.00000%	\$1,500,000.00	03/01/2039

ARE BONDS CALLABLE: THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,651,935.00
INTEREST RATE: 4.16998%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$22,406,480.00
INDEBTEDNESS: (Including this issue) \$3,261,825.00
NOTICE OF ELECTION: Published in the St. Joseph News-Press newspaper on March 25 and April 01, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 314 No - 66
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable