

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2019

REGISTRATION NO: 27254
 BONDS ISSUED BY: Pettis County R-V School District
 AMOUNT OF ISSUE: \$1,500,000.00 (series 2019) COUNTY: Pettis and Saline

DATE OF ISSUE: June 26, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete safety and security upgrades; install new heating, ventilation, and air conditioning (HVAC) systems; replace roofs; to the extent funds are available, complete additional repairs and renovations to the existing facilities of the District.

			Mandatory Redemption*
Rate of Interest	Amount	Maturity	
	\$70,000.00	03/01/2025	*
	\$75,000.00	03/01/2026	*
	\$80,000.00	03/01/2027	*
	\$85,000.00	03/01/2028	*
	\$90,000.00	03/01/2029	*
5.00000%	\$400,000.00	03/01/2029	
	\$90,000.00	03/01/2030	*
	\$90,000.00	03/01/2031	*
	\$95,000.00	03/01/2032	*
	\$100,000.00	03/01/2033	*
	\$105,000.00	03/01/2034	*
	\$110,000.00	03/01/2035	*
	\$120,000.00	03/01/2036	*
	\$125,000.00	03/01/2037	*
	\$130,000.00	03/01/2038	*
	\$135,000.00	03/01/2039	*
5.00000%	\$1,100,000.00	03/01/2039	

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,655,902.00
 INTEREST RATE: 3.97616%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$28,544,890.00
 INDEBTEDNESS: (Including this issue) \$2,045,000.00
 NOTICE OF ELECTION: Published in The Sedalia Democrat newspaper on March 19 and 26, 2019; published in the Slater Main Street News newspaper on March 21 and 28, 2019; published in the Sweet Springs Herald newspaper on March 20 and 27, 2019; published in The Marshall Democrat News newspaper on March 20 and 27, 2019.

DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 246 No - 82
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable