

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 05, 2019

REGISTRATION NO: 27248

BONDS ISSUED BY: Steelville R-III School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2019)

COUNTY: Crawford

DATE OF ISSUE: June 13, 2019

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, razing, improving, repairing, renovating, furnishing and equipping school facilities.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.00000%	\$180,000.00	03/01/2027
3.00000%	\$190,000.00	03/01/2028
3.00000%	\$195,000.00	03/01/2029
4.00000%	\$205,000.00	03/01/2030
	\$210,000.00	03/01/2031 *
	\$220,000.00	03/01/2032 *
4.00000%	\$430,000.00	03/01/2032
4.00000%	\$230,000.00	03/01/2033
	\$235,000.00	03/01/2034 *
	\$245,000.00	03/01/2035 *
4.00000%	\$480,000.00	03/01/2035
4.00000%	\$255,000.00	03/01/2036
4.00000%	\$265,000.00	03/01/2037
4.00000%	\$280,000.00	03/01/2038
4.00000%	\$290,000.00	03/01/2039

ARE BONDS CALLABLE:

At the option of the District, Bonds maturing on March 1, 2028, and thereafter may be called for redemption and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$3,274,016.20

INTEREST RATE:

3.06756%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$64,061,228.00

INDEBTEDNESS:

(Including this issue) \$6,045,000.00

NOTICE OF ELECTION:

Published in the Steelville Star/Crawford Mirror newspaper on March 21 and 28, 2019.

DATE OF ELECTION:

April 02, 2019

ELECTION RESULTS:

Yes - 429 No - 88

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable