

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 04, 2019

REGISTRATION NO: 27246
 BONDS ISSUED BY: Strafford R-VI School District
 AMOUNT OF ISSUE: \$7,500,000.00 (Series 2019) COUNTY: Greene and Webster

DATE OF ISSUE: June 12, 2019 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to complete extensive renovations at the old Elementary building and other repairs and improvements to the existing facilities of the District; to upgrade security throughout the district and install bus cameras; to improve technology by adding new internet switches, access points, and classroom visual resources; to upgrade the Agriculture Education shop and Performing Arts department equipment; to acquire land; and issue bonds for the payment thereof.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity | |
|------------------|----------------|------------|---|
| | \$925,000.00 | 03/01/2033 | * |
| | \$975,000.00 | 03/01/2034 | * |
| 5.00000% | \$1,900,000.00 | 03/01/2034 | |
| 5.00000% | \$1,000,000.00 | 03/01/2035 | |
| 5.00000% | \$1,000,000.00 | 03/01/2036 | |
| | \$1,150,000.00 | 03/01/2037 | * |
| | \$1,200,000.00 | 03/01/2038 | * |
| | \$1,250,000.00 | 03/01/2039 | * |
| 5.00000% | \$3,600,000.00 | 03/01/2039 | |

ARE BONDS CALLABLE: The Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter as a whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$8,267,541.00
 INTEREST RATE: 4.14839%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$208,703,134
 INDEBTEDNESS: (Including this issue) \$20,575,000.00
 NOTICE OF ELECTION: Published in The Daily Events newspaper, The Marshfield Mail newspaper, and the Webster County Citizen newspaper on March 20 and 27, 2019.
 DATE OF ELECTION: April 2, 2019
 ELECTION RESULTS: Yes - 569 No - 133
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable